

Rising Gen

Preparing the next generation to lead with confidence, clarity, and financial capability.

A Unique, Fully Resourced Next-Generation Platform

Rising Gen is rooted in the belief that what matters to you, matters to us. We are dedicated to empowering the next generation to steward their family's wealth, values, and legacy, while creating their own path through trusted resources and meaningful connections.



How Rising Gen Supports Families

Educational Sessions

Interactive workshops covering financial fundamentals, investing, financial wellness, long-term planning, and values-based decision-making.

Advisor Coaching

Direct communication – with parental consent for minors - to build confidence, teach practical skills, answer questions, and support young adults as their financial lives become more complex.

Family Integration & Communication

Advisors help families articulate values, expectations, financial roles, and long-term continuity plans, ensuring rising generations understand the “why” behind the wealth.

Alignment with Broader Family Office Strategy

Rising Gen integrates seamlessly with Wealthspire's planning, investment, tax, estate, governance, and family office services.

Modern, Digital Learning Resources

Rising Gen Learning Library

A curated collection of videos, guides, worksheets, and tools designed to build financial literacy, healthy financial habits, and long-term decision-making skills.

Personalized, easy to access, and continuously refreshed.

Interactive Rising Gen Platform

A dynamic online experience where content becomes more personalized as users engage; featuring articles, videos, calculators, micro-learning modules, and self-guided financial exercises.

Designed to meet the next generation where they are, on their own time.

Together, these platforms create a 24/7, modern educational ecosystem for families.

Learn More

For more information, see the [Rising Gen Webpage](#) on our website. To get in touch, email us at risinggen@wealthspire.com.